**INTEREST RATES MARKET NOTICE**

**Date: 21 August 2017**

**Subject:** New Financial Instrument Listing

***(FOX STREET 3 (RF) LIMITED –“FS3A5”)***

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The JSE Limited has granted a listing to **FOX STREET 3 (RF) LIMITED** on Interest Rate Market with effect from 21 August 2017**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE CALLABLE**

**Bond Code** FS3A5

**Nominal Issued** R 965,000,000.00

**Issue Price** 100%

**oupon** 8.228% (3 Month JIBAR as at 21 August 2017of 7.058% plus 117 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 20 August 2039

**Books Closed Date(s)** 15 February, 15 May, 15 August, 15 November

**Interest Payment Date(s)** 20 February, 20 May, 20 August, 20 November

**Last Day to Register** By 17:00 on14 February, 14 May, 14 August, 14 November

**Issue Date** 21 August 2017

**Date Convention** Following

**Interest Commencement Date** 21 August 2017

**First Interest Payment Date** 20 November 2017

**Call / Step Up Date** 20 February 2020

**ISIN No.** ZAG000146168

**Additional Information** Secured Class A Notes

**Applicable Pricing Supplement**

[***https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/FS3A5%20Pricing%20Supplement%20%2020170821.pdf***](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/FS3A5%20Pricing%20Supplement%20%2020170821.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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